

LCTH CORPORATION BERHAD

(Company No: 633871-A)

**CONDENSED CONSOLIDATED INCOME STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2006**

	Note	3 months ended		Year ended	
		31.12.06	31.12.05	31.12.06	31.12.05
		RM'000	RM'000	RM'000	RM'000
Revenue	B1	83,385	99,686	313,000	331,324
Cost of sales		(71,547)	(80,611)	(264,113)	(264,251)
Gross profit		11,838	19,075	48,887	67,073
Other income		1,107	511	2,641	2,966
Administrative expenses		(5,466)	(5,922)	(15,242)	(17,952)
Selling and marketing expenses		(441)	(591)	(1,806)	(2,208)
Finance costs		(2)	(2)	(8)	(9)
Share of results of an associate company		(134)	-	(152)	-
Profit before taxation	B2	6,902	13,071	34,320	49,870
Income tax expense	B5	54	(2,804)	(2,677)	(11,655)
Profit for the period		6,956	10,267	31,643	38,215
Earnings per share					
- basic (sen)	B12	1.16	1.57	5.27	6.37
- diluted (sen)		N/A	N/A	N/A	N/A

The unaudited Condensed Consolidated Income Statement should be read in conjunction with the audited financial statements for the year ended 31 December 2005 and the accompanying explanatory notes attached to the Interim Financial Statements.

LCTH CORPORATION BERHAD
(Company No: 633871-A)

**CONDENSED CONSOLIDATED BALANCE SHEET
AS AT 31 DECEMBER 2006**

	Note	As at 31.12.06 RM'000	As at 31.12.05 RM'000
ASSETS			
Non-Current Assets			
Property, plant and equipment		173,446	172,962
Investments in An Associate		848	-
Current Assets			
Inventories		36,405	33,711
Trade receivables		61,453	70,751
Other receivables		6,683	2,118
Amounts due from holding companies		1,174	681
Amounts due from related companies		80	83
Tax recoverable		7,753	8,713
Cash and cash equivalents		78,409	85,827
		<u>191,957</u>	<u>201,884</u>
TOTAL ASSETS		<u>366,251</u>	<u>374,846</u>
EQUITY AND LIABILITIES			
Share capital		120,000	120,000
Share premium		121,911	121,911
Retained earnings		38,360	41,278
Total equity		<u>280,271</u>	<u>283,189</u>
Non-Current Liabilities			
Hire purchase payables		41	50
Deferred tax liabilities		12,801	12,425
		<u>12,842</u>	<u>12,475</u>
Current Liabilities			
Trade payables		39,872	45,849
Other payables		20,091	27,160
Hire purchase payables		9	25
Amounts due to holding companies		4,439	6,122
Amounts due to related companies		-	26
Tax payable		87	-
Dividends payable		8,640	-
		<u>73,138</u>	<u>79,182</u>
Total liabilities		<u>85,980</u>	<u>91,657</u>
TOTAL EQUITY AND LIABILITIES		<u>366,251</u>	<u>374,846</u>
Net Assets Per Share (RM)		<u>0.47</u>	<u>0.47</u>

The unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the audited financial statements for the year ended 31 December 2005 and the accompanying explanatory notes attached to the Interim Financial Statements.

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**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 31 DECEMBER 2006**

	Note	Share Capital RM'000	Non- Distributable Share Premium RM'000	Distributable Retained Earnings RM'000	Total RM'000
At 1 January 2005		120,000	121,911	46,263	288,174
Profit for the year		-	-	27,948	27,948
Dividends		-	-	(34,560)	(34,560)
At 31 December 2005		<u>120,000</u>	<u>121,911</u>	<u>39,651</u>	<u>281,562</u>
At 1 January 2006		120,000	121,911	41,277	283,188
Profit for the year		-	-	31,643	31,643
Dividends	A8	-	-	(34,560)	(34,560)
At 31 December 2006		<u>120,000</u>	<u>121,911</u>	<u>38,360</u>	<u>280,271</u>

The unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited financial statements for the year ended 31 December 2005 and the accompanying explanatory notes attached to the Interim Financial Statements.

LCTH CORPORATION BERHAD
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CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE YEAR ENDED 31 DECEMBER 2006

	Year ended	
	31.12.06	31.12.05
	RM'000	RM'000
Profit before tax	34,320	49,870
Adjustment items :		
Depreciation	16,231	13,764
Interest and investment income	(2,342)	(2,736)
Loss/(gain) on disposal of property, plant and equipment	107	(101)
Net unrealised foreign exchange loss/(gain)	806	(899)
Property, plant and equipment written off	18	2,741
Share of results of an associate company	152	-
Others	(269)	307
Operating income before working capital changes	49,023	62,946
Inventories	(2,433)	(13,190)
Receivables	4,236	(3,174)
Payables	(15,539)	(9,243)
Cash generated from operations	35,287	37,339
Income tax paid	(1,255)	(6,244)
Net cash generated from operating activities	34,032	31,095
Net cash used in investing activities	(15,497)	(70,438)
Net cash used in financing activities	(25,953)	(43,332)
Net decrease in cash and cash equivalents	(7,418)	(82,675)
Cash and cash equivalents at beginning of the financial year	85,827	168,502
Cash and cash equivalents at end of the financial year	78,409	85,827

* Cash and cash equivalents at the end of the financial year
comprise the following :

Cash and bank balances	16,284	4,235
Short term investments	34,213	42,181
Repurchase agreements	26,500	39,000
Fixed deposits with licensed banks	1,412	411
	78,409	85,827

The unaudited Consolidated Cash Flow Statement should be read in conjunction with the audited financial statements for the year ended 31 December 2005 and the accompanying explanatory notes attached to the Interim Financial Statements.