#### LCTH CORPORATION BERHAD

(Company No: 633871-A)

# CONDENSED CONSOLIDATED INCOME STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2006

		3 months ended		Year ended	
	Note	31.12.06 RM'000	31.12.05 RM'000	31.12.06 RM'000	31.12.05 RM'000
Revenue	B1	83,385	99,686	313,000	331,324
Cost of sales		(71,547)	(80,611)	(264,113)	(264,251)
Gross profit		11,838	19,075	48,887	67,073
Other income		1,107	511	2,641	2,966
Administrative expenses		(5,466)	(5,922)	(15,242)	(17,952)
Selling and marketing expenses		(441)	(591)	(1,806)	(2,208)
Finance costs		(2)	(2)	(8)	(9)
Share of results of an associate					
company		(134)		(152)	-
Profit before taxation	B2	6,902	13,071	34,320	49,870
Income tax expense	B5	54	(2,804)	(2,677)	(11,655)
Profit for the period		6,956	10,267	31,643	38,215
Earnings per share					
- basic (sen)	B12	1.16	1.57	5.27	6.37
- diluted (sen)	_	N/A	N/A	N/A	N/A

The unaudited Condensed Consolidated Income Statement should be read in conjunction with the audited financial statements for the year ended 31 December 2005 and the accompanying explanatory notes attached to the Interim Financial Statements.

(Company No: 633871-A)

# CONDENSED CONSOLIDATED BALANCE SHEET AS AT 31 DECEMBER 2006

Note	As at 31.12.06 RM'000	As at 31.12.05 RM'000
ASSETS		
Non-Current Assets		
Property, plant and equipment	173,446	172,962
Investments in An Associate	848	-
Current Assets		
Inventories	36,405	33,711
Trade receivables	61,453	70,751
Other receivables	6,683	2,118
Amounts due from holding companies	1,174	681
Amounts due from related companies	80	83
Tax recoverable	7,753	8,713
Cash and cash equivalents	78,409	85,827
	191,957	201,884
TOTAL ASSETS	366,251	374,846
EQUITY AND LIABILITIES		
Share capital	120,000	120,000
Share premium	121,911	121,911
Retained earnings	38,360	41,278
Total equity	280,271	283,189
Non-Current Liabilities		
Hire purchase payables	41	50
Deferred tax liabilities	12,801	12,425
	12,842	12,475
Current Liabilities		
Trade payables	39,872	45,849
Other payables	20,091	27,160
Hire purchase payables	9	25
Amounts due to holding companies	4,439	6,122
Amounts due to related companies	-	26
Tax payable	87	-
Dividends payable	8,640	
	73,138	79,182
Total liabilities	85,980	91,657
TOTAL EQUITY AND LIABILITIES	366,251	374,846
Net Assets Per Share (RM)	0.47	0.47

The unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the audited financial statements for the year ended 31 December 2005 and the accompanying explanatory notes attached to the Interim Financial Statements.

# LCTH CORPORATION BERHAD

(Company No: 633871-A)

# CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED 31 DECEMBER 2006

	Note	Share Capital RM'000	Non- Distributable Share Premium RM'000	Distributable Retained Earnings RM'000	Total RM'000
At 1 January 2005		120,000	121,911	46,263	288,174
Profit for the year		-	-	27,948	27,948
Dividends		-	-	(34,560)	(34,560)
At 31 December 2005	_	120,000	121,911	39,651	281,562
At 1 January 2006		120,000	121,911	41,277	283,188
Profit for the year		-	-	31,643	31,643
Dividends	<b>A8</b>	-	-	(34,560)	(34,560)
At 31 December 2006	_	120,000	121,911	38,360	280,271

The unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited financial statements for the year ended 31 December 2005 and the accompanying explanatory notes attached to the Interim Financial Statements.

# LCTH CORPORATION BERHAD

(Company No: 633871-A)

### CONDENSED CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED 31 DECEMBER 2006

$\begin{array}{c c c c c c c c c c c c c c c c c c c $		Year e	Year ended	
Adjustment items :16,23113,764Depreciation16,23113,764Interest and investment income(2,342)(2,736)Loss/(gain) on disposal of propery, plant and equipment107(101)Net unrealised foreign exchange loss/(gain)806(899)Property, plant and equipment written off182,741Share of results of an associate company152-Others(269)307Operating income before working capital changes49,02362,946Inventories(2,433)(13,190)Receivables4,236(3,174)Payables(15,539)(9,243)Cash generated from operating activities35,28737,339Income tax paid(1,255)(6,244)Net cash used in investing activities(15,497)(70,438)Net cash used in financing activities(25,953)(43,332)Net cash used in financing activities(7,418)(82,675)Cash and cash equivalents at beginning of the financial year78,40985,827* Cash and cash equivalents at the end of the financial year78,40985,827* Cash and cash equivalents at the end of the financial year78,40985,827* Cash and bank balances16,2844,2354,21342,181Repurchase agreements26,50039,00039,000Fixed deposits with licensed banks1,412411411				
Depreciation16,23113,764Interest and investment income $(2,342)$ $(2,736)$ Loss/(gain) on disposal of propery, plant and equipment107 $(101)$ Net unrealised foreign exchange loss/(gain)806 $(899)$ Property, plant and equipment written off18 $2,741$ Share of results of an associate company152-Others $(269)$ $307$ Operating income before working capital changes $49,023$ $62,946$ Inventories $(2,433)$ $(13,190)$ Receivables $4,236$ $(3,174)$ Payables $(15,539)$ $(9,243)$ Cash generated from operating activities $35,287$ $37,339$ Income tax paid $(1,255)$ $(6,244)$ Net cash used in investing activities $(15,497)$ $(70,438)$ Net cash used in financing activities $(7,418)$ $(82,675)$ Cash and cash equivalents at beginning of the financial year $78,409$ $85,827$ * Cash and cash equivalents at the end of the financial year $78,409$ $85,827$ * Cash and cash equivalents at the end of the financial year $78,409$ $85,827$ * Cash and bank balances $16,284$ $4,235$ $43,213$ $42,181$ Repurchase agreements $26,500$ $39,000$ $51xed$ deposits with licensed banks $1,412$ $411$	Profit before tax	34,320	49,870	
Interest and investment income $(2,342)$ $(2,736)$ Loss/(gain) on disposal of propery, plant and equipment107(101)Net unrealised foreign exchange loss/(gain)806(899)Property, plant and equipment written off18 $2,741$ Share of results of an associate company152-Others(269)307Operating income before working capital changes49,02362,946Inventories(2,433)(13,190)Receivables4,236(3,174)Payables(15,539)(9,243)Cash generated from operations35,28737,339Income tax paid(1,255)(6,244)Net cash generated from operating activities34,03231,095Net cash used in investing activities(15,497)(70,438)Net cash used in financing activities(7,418)(82,675)Cash and cash equivalents at beginning of the financial year comprise the following :85,827168,502* Cash and cash equivalents at the end of the financial year comprise the following :34,21342,181Repurchase agreements34,21342,18142,181Repurchase agreements26,50039,00039,000Fixed deposits with licensed banks1,412411411	Adjustment items :			
Loss/(gain) on disposal of propery, plant and equipment107(101)Net unrealised foreign exchange loss/(gain)806(899)Property, plant and equipment written off182,741Share of results of an associate company152-Others(269)307Operating income before working capital changes49,02362,946Inventories(2,433)(13,190)Receivables4,236(3,174)Payables(15,539)(9,243)Cash generated from operations35,28737,339Income tax paid(1,255)(6,244)Net cash generated from operating activities34,03231,095Net cash used in investing activities(15,497)(70,438)Net cash used in financing activities(7,418)(82,675)Cash and cash equivalents at beginning of the financial year78,40985,827* Cash and cash equivalents at the end of the financial year78,40985,827* Cash and cash equivalents at the end of the financial year78,40985,827* Cash and bank balances16,2844,23542,13Short term investments34,21342,18142,181Repurchase agreements26,50039,00070,000Fixed deposits with licensed banks1,412411	Depreciation	16,231	13,764	
Net unrealised foreign exchange loss/(gain)806(899)Property, plant and equipment written off182,741Share of results of an associate company152-Others(269)307Operating income before working capital changes49,02362,946Inventories(2,433)(13,190)Receivables4,236(3,174)Payables(15,539)(9,243)Cash generated from operating activities35,28737,339Income tax paid(1,255)(6,244)Net cash generated from operating activities34,03231,095Net cash used in investing activities(25,953)(43,332)Net decrease in cash and cash equivalents(7,418)(82,675)Cash and cash equivalents at beginning of the financial year78,40985,827* Cash and cash equivalents at the end of the financial year78,40985,827* Cash and bank balances16,2844,23542,13Short term investments34,21342,18142,181Repurchase agreements26,50039,000Fixed deposits with licensed banks1,412411	Interest and investment income	(2,342)	(2,736)	
Property, plant and equipment written off18 $2.741$ Share of results of an associate company $152$ -Others(269) $307$ Operating income before working capital changes $49,023$ $62.946$ Inventories(2,433)(13,190)Receivables $4,236$ (3,174)Payables(15,539)(9,243)Cash generated from operations $35,287$ $37,339$ Income tax paid(1,255)(6,244)Net cash generated from operating activities $34,032$ $31,095$ Net cash used in investing activities(15,497)(70,438)Net cash used in financing activities(25,953)(43,332)Net decrease in cash and cash equivalents(7,418)(82,675)Cash and cash equivalents at beginning of the financial year $78,409$ $85,827$ * Cash and cash equivalents at the end of the financial year $78,409$ $85,827$ * Cash and bank balances $16,284$ $4,235$ Short term investments $34,213$ $42,181$ Repurchase agreements $26,500$ $39,000$ Fixed deposits with licensed banks $1,412$ $411$	Loss/(gain) on disposal of propery, plant and equipment	107	(101)	
Share of results of an associate company $152$ .Others $(269)$ $307$ Operating income before working capital changes $49,023$ $62,946$ Inventories $(2,433)$ $(13,190)$ Receivables $4,236$ $(3,174)$ Payables $(15,539)$ $(9,243)$ Cash generated from operating $35,287$ $37,339$ Income tax paid $(1,255)$ $(6,244)$ Net cash generated from operating activities $34,032$ $31,095$ Net cash used in investing activities $(15,497)$ $(70,438)$ Net cash used in financing activities $(25,953)$ $(43,332)$ Net decrease in cash and cash equivalents $(7,418)$ $(82,675)$ Cash and cash equivalents at beginning of the financial year comprise the following : $85,827$ $166,502$ * Cash and cash equivalents at the end of the financial year comprise the following : $16,284$ $4,235$ Short term investments $34,213$ $42,181$ Repurchase agreements $26,500$ $39,000$ Fixed deposits with licensed banks $1,412$ $411$	Net unrealised foreign exchange loss/(gain)	806	(899)	
Others $(269)$ $307$ Operating income before working capital changes $49,023$ $62,946$ Inventories $(2,433)$ $(13,190)$ Receivables $4,236$ $(3,174)$ Payables $(15,539)$ $(9,243)$ Cash generated from operations $35,287$ $37,339$ Income tax paid $(1,255)$ $(6,244)$ Net cash generated from operating activities $34,032$ $31,095$ Net cash used in investing activities $(15,497)$ $(70,438)$ Net cash used in financing activities $(25,953)$ $(43,332)$ Net decrease in cash and cash equivalents $(7,418)$ $(82,675)$ Cash and cash equivalents at beginning of the financial year comprise the following : $85,827$ $168,502$ * Cash and cash equivalents at the end of the financial year comprise the following : $16,284$ $4,235$ Short term investments $34,213$ $42,181$ Repurchase agreements $26,500$ $39,000$ Fixed deposits with licensed banks $1,412$ $411$	Property, plant and equipment written off	18	2,741	
Operating income before working capital changes49,02362,946Inventories(2,433)(13,190)Receivables4,236(3,174)Payables(15,539)(9,243)Cash generated from operations35,28737,339Income tax paid(1,255)(6,244)Net cash generated from operating activities34,03231,095Net cash used in investing activities(15,497)(70,438)Net cash used in financing activities(25,953)(43,332)Net decrease in cash and cash equivalents(7,418)(82,675)Cash and cash equivalents at beginning of the financial year comprise the following :85,827168,502* Cash and cash equivalents at the end of the financial year comprise the following :16,2844,235Short term investments34,21342,181Repurchase agreements26,50039,000Fixed deposits with licensed banks1,412411	Share of results of an associate company	152	-	
Inventories(2,433)(13,190)Receivables(15,539)(9,243)Payables(15,539)(9,243)Cash generated from operations35,28737,339Income tax paid(1,255)(6,244)Net cash generated from operating activities34,03231,095Net cash used in investing activities(15,497)(70,438)Net cash used in financing activities(25,953)(43,332)Net decrease in cash and cash equivalents(7,418)(82,675)Cash and cash equivalents at beginning of the financial year85,827168,502Cash and cash equivalents at the end of the financial year78,40985,827* Cash and cash equivalents at the end of the financial year34,21342,181Repurchase agreements34,21342,181411Repurchase agreements26,50039,000Fixed deposits with licensed banks1,412411	Others	(269)	307	
Receivables4,236(3,174)Payables(15,539)(9,243)Cash generated from operations35,28737,339Income tax paid(1,255)(6,244)Net cash generated from operating activities34,03231,095Net cash used in investing activities(15,497)(70,438)Net cash used in financing activities(25,953)(43,332)Net decrease in cash and cash equivalents(7,418)(82,675)Cash and cash equivalents at beginning of the financial year85,827168,502Cash and cash equivalents at the end of the financial year78,40985,827* Cash and cash equivalents at the end of the financial year34,21342,181Repurchase agreements34,21342,181411Repurchase agreements26,50039,000411Fixed deposits with licensed banks1,412411	Operating income before working capital changes	49,023	62,946	
Payables(15,539)(9,243)Cash generated from operations35,28737,339Income tax paid(1,255)(6,244)Net cash generated from operating activities34,03231,095Net cash used in investing activities(15,497)(70,438)Net cash used in financing activities(25,953)(43,332)Net decrease in cash and cash equivalents(7,418)(82,675)Cash and cash equivalents at beginning of the financial year78,40985,827* Cash and cash equivalents at the end of the financial year78,40985,827* Cash and bank balances16,2844,235Short term investments34,21342,181Repurchase agreements26,50039,000Fixed deposits with licensed banks1,412411	Inventories	(2,433)	(13,190)	
Cash generated from operations35,28737,339Income tax paid(1,255)(6,244)Net cash generated from operating activities34,03231,095Net cash used in investing activities(15,497)(70,438)Net cash used in financing activities(25,953)(43,332)Net decrease in cash and cash equivalents(7,418)(82,675)Cash and cash equivalents at beginning of the financial year85,827168,502Cash and cash equivalents at the end of the financial year78,40985,827* Cash and cash equivalents at the end of the financial year16,2844,235Short term investments34,21342,181Repurchase agreements26,50039,000Fixed deposits with licensed banks1,412411	Receivables	4,236	(3,174)	
Income tax paid(1,255)(6,244)Net cash generated from operating activities34,03231,095Net cash used in investing activities(15,497)(70,438)Net cash used in financing activities(25,953)(43,332)Net decrease in cash and cash equivalents(7,418)(82,675)Cash and cash equivalents at beginning of the financial year85,827168,502Cash and cash equivalents at the end of the financial year78,40985,827* Cash and cash equivalents at the end of the financial year16,2844,235Short term investments34,21342,181Repurchase agreements26,50039,000Fixed deposits with licensed banks1,412411	Payables	(15,539)	(9,243)	
Net cash generated from operating activities34,03231,095Net cash used in investing activities(15,497)(70,438)Net cash used in financing activities(25,953)(43,332)Net decrease in cash and cash equivalents(7,418)(82,675)Cash and cash equivalents at beginning of the financial year85,827168,502Cash and cash equivalents at end of the financial year78,40985,827* Cash and cash equivalents at the end of the financial year16,2844,235* Cash and bank balances16,2844,235Short term investments34,21342,181Repurchase agreements26,50039,000Fixed deposits with licensed banks1,412411	Cash generated from operations	35,287	37,339	
Net cash used in investing activities(15,497)(70,438)Net cash used in financing activities(25,953)(43,332)Net decrease in cash and cash equivalents(7,418)(82,675)Cash and cash equivalents at beginning of the financial year85,827168,502Cash and cash equivalents at end of the financial year78,40985,827* Cash and cash equivalents at the end of the financial year78,40985,827* Cash and cash equivalents at the end of the financial year16,2844,235Short term investments34,21342,181Repurchase agreements26,50039,000Fixed deposits with licensed banks1,412411	Income tax paid	(1,255)	(6,244)	
Net cash used in financing activities(25,953)(43,332)Net decrease in cash and cash equivalents(7,418)(82,675)Cash and cash equivalents at beginning of the financial year85,827168,502Cash and cash equivalents at end of the financial year85,827168,502* Cash and cash equivalents at the end of the financial year78,40985,827* Cash and cash equivalents at the end of the financial year16,2844,235Short term investments34,21342,181Repurchase agreements26,50039,000Fixed deposits with licensed banks1,412411	Net cash generated from operating activities	34,032	31,095	
Net decrease in cash and cash equivalents(7,418)(82,675)Cash and cash equivalents at beginning of the financial year85,827168,502Cash and cash equivalents at end of the financial year78,40985,827* Cash and cash equivalents at the end of the financial year78,40985,827* Cash and cash equivalents at the end of the financial year16,2844,235Short term investments34,21342,181Repurchase agreements26,50039,000Fixed deposits with licensed banks1,412411	Net cash used in investing activities	(15,497)	(70,438)	
Cash and cash equivalents at beginning of the financial year85,827168,502Cash and cash equivalents at end of the financial year78,40985,827* Cash and cash equivalents at the end of the financial year comprise the following :16,2844,235Cash and bank balances16,2844,235Short term investments34,21342,181Repurchase agreements26,50039,000Fixed deposits with licensed banks1,412411	Net cash used in financing activities	(25,953)	(43,332)	
Cash and cash equivalents at end of the financial year78,40985,827* Cash and cash equivalents at the end of the financial year comprise the following :16,2844,235Cash and bank balances16,2844,235Short term investments34,21342,181Repurchase agreements26,50039,000Fixed deposits with licensed banks1,412411	Net decrease in cash and cash equivalents	(7,418)	(82,675)	
<ul> <li>* Cash and cash equivalents at the end of the financial year comprise the following :</li> <li>Cash and bank balances</li> <li>Cash and bank balances</li> <li>Short term investments</li> <li>Repurchase agreements</li> <li>26,500</li> <li>39,000</li> <li>Fixed deposits with licensed banks</li> <li>1,412</li> <li>411</li> </ul>	Cash and cash equivalents at beginning of the financial year	85,827		
comprise the following :Cash and bank balances16,2844,235Short term investments34,21342,181Repurchase agreements26,50039,000Fixed deposits with licensed banks1,412411		78,409		
Short term investments34,21342,181Repurchase agreements26,50039,000Fixed deposits with licensed banks1,412411				
Repurchase agreements26,50039,000Fixed deposits with licensed banks1,412411	Cash and bank balances	16,284	4,235	
Fixed deposits with licensed banks1,412411	Short term investments	34,213	42,181	
	Repurchase agreements	26,500	39,000	
78,409 85,827	Fixed deposits with licensed banks	1,412	411	
		78,409	85,827	

The unaudited Consolidated Cash Flow Statement should be read in conjunction with the audited financial statements for the year ended 31 December 2005 and the accompanying explanatory notes attached to the Interim Financial Statements.